

# Survey for Buyers

## My Agent Needs to Know...

Information is essential to the success of every real estate transaction. Below are some critical questions you can answer to make sure your next move goes as smoothly as possible.

### Personal Information

Name:

Phone 1:

Phone 2:

Email

Occupation:

### My Locations

I live in:

I work in:

I am considering the following neighborhoods:

### My Communication Preferences

On a scale of 1 – 5, please rate the following communication methods (1= least preferred, 5 = most preferred):

Phone call	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	5 <input type="checkbox"/>
Text Message	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	5 <input type="checkbox"/>
Email	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	5 <input type="checkbox"/>
In Person	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	5 <input type="checkbox"/>
Facebook	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	5 <input type="checkbox"/>
Other	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	5 <input type="checkbox"/>



### My Property History

My History	Number
Properties purchased	
Agents I've worked with	
Properties visited (in person)	
Properties viewing (online)	

### My Finances

My price limit	
Down payment	

I do NOT have a pre-approval for a loan

I do have a pre-approval for a loan

Lender:

Contact Name:

Phone:

Email:

# Survey for Buyers

## Property Preferences

Every buyer has a dream/ideal outcome in mind when they plan to purchase. Share your wants and needs to help us find the best possible home for you

### My Property Specifics

I am moving because:

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I would like to move in on/before:

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My new home/property must have:

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My new home/property can NOT have:

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My new neighborhood must have:

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My new neighborhood can NOT have:

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These people will help me make my purchase decision:  
(Name/Relationship)

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### My Property Type (check all that apply)

Single-Family  Duplex  Town-home

Apartment  Other: \_\_\_\_\_

### My Property Style (check all that apply)

Colonial	<input type="checkbox"/>	Modern	<input type="checkbox"/>
Contemporary	<input type="checkbox"/>	Ranch	<input type="checkbox"/>
Loft	<input type="checkbox"/>	Victorian	<input type="checkbox"/>

Other \_\_\_\_\_

### My Knowledge

On a scale of 1 – 5, please rate your knowledge of the following: (1= I know little, 5 = I know a lot)

Real Estate	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	5 <input type="checkbox"/>
Websites/ Technology	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	5 <input type="checkbox"/>
Local Area	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	5 <input type="checkbox"/>

### My Availability

I am available to view properties and/or meet

	Morning	Mid-day	Evening
Sunday	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Monday	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tuesday	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Wednesday	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Thursday	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Friday	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Saturday	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>